

Certificates in

# Investment Analysis

and Portfolio Management



- Prepare for a career in investment management and research
- Prepare to sit for the Level 1 and Level 2 CFA® examinations
- Earn credits toward a Master of Science in Finance degree
- Earn professional continuing education credits if you are a CPA or CFP® professional

**Call New Jersey City University today!**

## The NJCU Advantage

NJCU graduate programs offer the ultimate in excellence, flexibility, convenience and affordability.

Located in one of the most dynamic metropolitan areas in the United States, NJCU provides its graduate students with a creative environment designed to support scholarship, research and practice.

- **Classes are offered in the evening and online for the busy professional.**
- **Currently the only University in NJ to offer Graduate Level Certification in Investment Analysis and Portfolio Management.**
- **May qualify for tuition reimbursement with many employers.**
- **May qualify for government loans regardless of financial need.**
- **Small class size and individual attention.**
- **Courses taught by accomplished educators who are distinguished practitioners in their fields.**

Come join our diverse, highly motivated group of learners who have discovered the value of a New Jersey City University graduate education.

### Attention Employers:

NJCU is committed to serving our community constituencies, including corporations. If you have 10 or more participants, the Certificates in Investment Analysis and Portfolio Management or the Master of Science in Finance program can be offered at your site.



### Department of Business Administration

2039 Kennedy Boulevard  
Jersey City, NJ 07305

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[www.njcu.edu/finance](http://www.njcu.edu/finance)



## Certificates in Investment Analysis

and Portfolio Management

Success in Scholarship,  
Success in the World.



Graduate Certificates

Department of Business Administration  
College of Professional Studies  
New Jersey City University Tel: 201-200-2266

## Earn Graduate Certificates In Investment Analysis or Portfolio Management at NJCU.

New Jersey City University can prepare you for a career in investment analysis and portfolio management, and help you acquire a thorough grounding in the Body of Knowledge™ required for the Chartered Financial Analyst® examinations.\* The CFA® designation, awarded by CFA Institute, is one of the most trusted credentials in the investment world and is internationally recognized. The mission of CFA Institute is:

*To lead the investment profession globally by setting the highest standards of education, integrity and professional excellence.*

For more information on CFA Institute or its programs, go to [www.cfainstitute.com](http://www.cfainstitute.com)

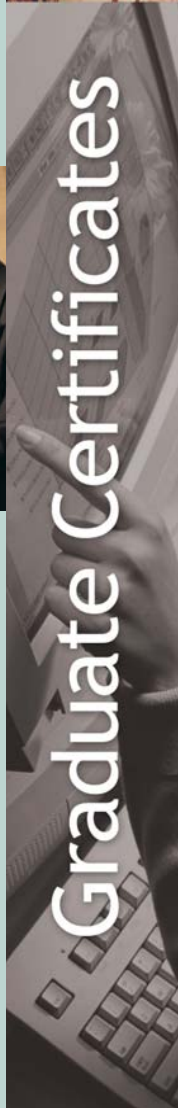
Chart a promising future in the financial services industry with a Graduate Certificate in Investment Analysis or Portfolio Management from New Jersey City University.



### Your NJCU Advantage

There are two graduate certificates in investment analysis and portfolio management, each requiring 15 graduate credits to complete. The courses in these certificates are considered as professional continuing education if you are a Certified Public Accountant or a Certified Financial Planner. These courses are also part of our Master of Science in Finance (MSF) program that requires 39 credits. The courses in the two certificates, 30 credits, may be applied toward the MSF. You will then only need three additional courses to receive a Master's degree!

\* NJCU does not grant the CFA® designation. The charter is granted by CFA Institute (formerly called the Association for Investment Management and Research®) after completion of three levels of self-study, each culminating in an examination. You must pass each level sequentially, and fulfill other requirements of the program, before earning the right to use the CFA® designation.



## Level 1 Certificate in Investment Analysis

Five required graduate courses in finance include the curriculum recommended to prepare for Level I of the Chartered Financial Analyst® examinations. Each course also counts as 3 graduate credits in finance.

The courses are:

- Financial Statement Analysis
- Managerial Economics
- Corporate Financial Management
- Investment Planning and Portfolio Analysis
- Ethical and Professional Standards

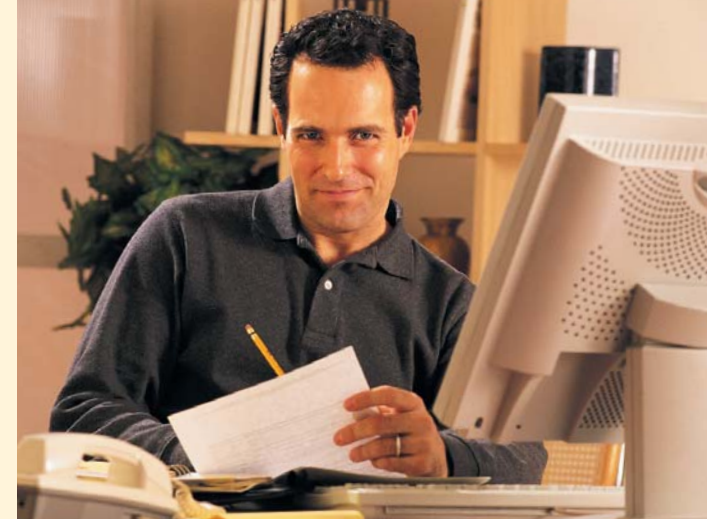
## Level 2 Certificate in Portfolio Management

Five required graduate courses in finance, combined with the topics integrated in studies for Level I, cover the curriculum recommended for Level II of the Chartered Financial Analyst® examinations. Each course counts for 3 graduate credits in finance.

The courses are:

- Ethical and Professional Standards\*
- Debt Investments
- Equity Investments
- Derivatives and Alternative Assets
- Advanced Portfolio Management

\*For those who have successfully completed the NJCU Level 1 Certificate, another course from the Master of Science in Finance curriculum will be substituted upon consultation with an advisor.



## Admissions

To inquire about one of our Certificate programs, call **201-200-2266** or email [roverton@njcu.edu](mailto:roverton@njcu.edu)

### To apply, you must:

- Complete a Graduate Studies application and application for matriculation
- Have your previous university(ies) send a copy(ies) of your transcript(s)
- Write a 250-500 word essay
- Provide two letters of recommendation

NJCU requires a minimum 2.75 GPA to pursue graduate studies in business. Career achievement will be considered in evaluating your application.



For further information, contact:

**Rosilyn Overton, Graduate Coordinator for Finance**  
Department of Business Administration

**Tel: 201-200-2266**  
**email: [roverton@njcu.edu](mailto:roverton@njcu.edu)**  
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